

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,188.7	445.8	1.88%
BSE Sensex	79,943.7	1,436.3	1.83%
GIFT Nifty*	24,194.0	-103.0	-0.42%
Dow Jones	42,392.3	-152.0	-0.36%
S&P 500	5,868.6	-13.1	-0.22%
NASDAQ Comp.	19,280.8	-30.0	-0.16%
FTSE 100	8,260.1	87.1	1.07%
CAC 40	7,393.8	13.0	0.18%
DAX	20,024.7	+115.5	+0.58%
Shanghai*	3,265.3	+2.8	+0.08%
Nikkei 225*	39,894.5	-386.6	-0.96%
Hang Seng*	19,623.3	-436.6	-2.18%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	73.4	0.2	0.30%
Oil (Brent)	76.1	0.2	0.25%
Gold	2,660.5	2.7	0.10%
Silver	29.6	0.0	-0.07%
Copper	8,691.5	39.0	0.45%
Cotton	0.69	0.00	0.07%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.03	-0.01	-0.89
USD/INR	85.75	0.10	0.12
GBP/INR	107.05	-0.09	-0.08
EUR/INR	88.77	0.07	0.08
DX Index	108.47	-0.02	-0.02

VIX	Value	Change (Pts)	Change (%)
India VIX	13.74	-0.77	-5.31%
S&P 500 VIXApr 24	17.93	0.58	3.34%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.790	0.012
US 10-Year Yield	4.543	-0.030

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after Nifty closed 445 points higher at 24,188 on Thursday.

Balmer Lawrie:

The company announced an equity funding of ₹1 crore to NapTapGo, a startup developing AI-integrated pod hotels across India.

Brigade Enterprises:

The company's subsidiaries acquired a 51% stake in Ananthay Properties Private Limited for ₹1.94 crores to develop real estate projects.

Dollar Industries:

The company approved raising ₹350 crores via QIP or other modes, subject to shareholder and regulatory approvals, with MFC handling specifics.

Divi's Laboratories:

The company commenced partial operations of Phase I at its Unit III greenfield project in Kakinada, Andhra Pradesh, investing ₹1,200-1,500 crores.

Force Motors:

The company received an order to supply 2,429 BSVI Diesel Ambulances to Uttar Pradesh's Medical Health and Family Welfare Department by March 2025.

Hyundai Motor India:

The company unveiled Hyundai CRETA Electric with 42kWh and 51.4kWh options, offering ranges of 390km and 473km, emphasizing bold design and sustainability.

Intellect Design Arena:

The company integrated Thales payShield HSM into its eMACH.ai Cards platform, enhancing security, cryptographic operations, and compliance for financial institutions.

IRFC:

The company signed an MoU with REMCL to finance renewable energy projects for Indian Railways, supporting its net-zero emissions goal by 2030.

MOIL:

The company reported record Q3 FY25 performance with manganese ore production at 4.6 lakh tonnes and sales at 3.88 lakh tonnes (+13% YoY).

RITES:

The company's subsidiary REMC signed an MoU with IRFC to collaborate on financing power projects, including renewable energy for Indian Railways.

Varun Beverages:

The company invested ₹412.80 crores in its South African subsidiary, The Beverage Company Proprietary Limited, by subscribing to ordinary shares.

Vishnu Prakash R Punglia:

The company was selected as the lowest bidder for a ₹43.31 crore EPC project in Rajasthan by MoRTH, Jaipur Regional Office.

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